z/VM System Configuration Let's Talk About all the Choices

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Agenda

- Basic rules on configuring CP
- SYSTEM CONFIG rules and overall guidelines
- System identifiers
- Devices statement
- Features statement
- Commands and Privilege classes
- Operators
- Syntax checking
- IPL Parameters



z/VM System Configuration

- There are 2 primary files that configure CP
 - SYSTEM CONFIG
 - LOGO CONFIG (referenced in SYSTEM CONFIG)
 - These files reside on a PARM disk
- The CONFIG files are only read when you IPL the system
 - Dynamic system changes are made via CP commands
 - Logo configuration changes using the CP REFRESH command
- The User Directory configures virtual machines
 - It is read often by the system and can be dynamically updated



What are the defaults?

- Some defaults are in the old configuration files (remember these?)
 - HCPSYS, HCPRIO, HCPBOX
 - They still exist and can still be customized, but it is not recommended
 - Any changes require the HL Assembler and for you to rebuild CP
- Can you IPL CP without a SYSTEM CONFIG file?
 - No. CP requires:
 - CP_Owned statement to define the residence volume
 - System_Residence statement to define warm start and checkpoint areas
 - Operator_Consoles statement to find a console (or an IPL override)
- For defaults on each setting you must read the documentation!
 - I'll cover some of the statements and defaults



Configuration file rules

- General rules
 - Fixed or variable length file
 - Rexx style comments (start with "/*", end with "*/", can span lines)
 - Rexx style continuation (comma at the end of the line)
 - Blank lines are ignored they do not affect continuation
 - Case does not matter. Lines are uppercased except what is quoted
 - Feel free to make your configuration readable. Please!
- Order of statements and duplicates
 - Order, for most statements, does not matter
 - The System Identifier is referenced in other statements, so usually this is early in the file.
 - Duplicates for most statements, the last one wins. Some are combined.



Using multiple files

- The Imbed statement can imbed another file that is on the same disk
 - Imbed fn ft
 - Where *fn* or *ft* can be "=" to use the file name or type of the source file
 - Special file name or type of "-SYSTEM-" is replaced with the system identifier
- Imbedded files can also contain Imbed statements
 - No limit(!) but you can't create a circular imbed.
- This can help you create common configurations for your LPARs
 - Some people make extensive use of this



Setting the system identifier

- It can be set by CPU model and serial number, or LPAR name
 - System_Identifier 2965 02BC957 ZVM01
 - System_Identifier LPAR VM01 ZVM01
- Wildcard characters are allowed
 - System_Identifier LPAR VM* ZVM01
- A default can be specified if no statement matches
 - System_Identifier_Default ZVMV6R30
 - You could also specify a default as System_Identifier * * ZVMV6R30
- If multiple statements match, the last one sets the identifier.
- You can also set it to the match the LPAR name
 - System_Identifier LPAR ZVM* &LPARNAME



SSI requirements

- SSI systems share a common CONFIG for all members
 - Not a technical requirement, but recommended by IBM
- The correct system identifier must be set for each member
 - Using System_Identifier_Default is not recommended
- SSI systems also require
 - SSI statement to declare the PDR volume and slot number of each member
 - Only 1 SSI statement is allowed and all member's statements much match!
 - ISLINK statements to define ISLinks (CTC) to all other members
 - A statement to enable the SSI feature
- Because SSI systems use the System Identifier in several places, associating the correct one with the LPAR is very important.



Qualified records

- Lines and blocks of lines can be qualified by system
 - These must follow System_Identifier statements, of course!
 - You are familiar with these if you have an SSI cluster
- Multiple qualifiers are allowed on a single statement; wildcards are allowed.
 - Wildcard rules are like CMS; "%" for single character, "*" for multiple
 - Example: LINUXVM1: LINUXVM2: LINUXVM3: Multithreading Enable
 - Or: LINUXVM*: Multithreading Enable
- Several systems can be Equated to a new name
 - Equate LINUXSYS LINUXVM1 LINUXVM2 LINUXVM3 TESTSYS%
 - LINUXSYS: VMIan Limit Transient 0



Qualifying blocks of statements

- Begin and End qualify groups of statements
 - Qualifier required on <u>Begin</u>, optional on <u>End</u>
 - No nesting and no qualifiers allowed on statements in the block
 - If an error with Begin and End is found during IPL, hard wait code 1689!
 - Make sure you have syntax checked your file.
 - End is required in the same file as the Begin
- Example

```
• LINUXVM1: Begin
CP_Owned Slot 1 M01RES
End
```



Creative uses of the System Identifier

- You can redefine the System Identifier throughout your file
- I've used this to set up systems that may run on multiple LPARs
 - Note: This example is non-SSI. SSI may add a bit more complexity.
 - First, I set the identifier based on the LPAR name.
 - System_Identifer LPAR * &LPARNAME
 - Or more specific: System_Identifier LPAR ZVM01 ZVM01
 - Qualify statements based on the LPAR environment
 - Operator consoles, MAC prefix, machine features like Multithreading
 - Then set the "real" system name later on in the file
 - System_Identifier LPAR ZVM01 BRUCETST



The sample configuration file, from installation

- The SYSTEM CONFIG from a fresh install gets you started
 - It doesn't have examples of everything you may need
 - I hope this presentation will tell you more
 - It includes some statements that just re-state the default.
 - For example, the Priv_Classes statement

```
Priv_Classes ,
Operator A ,
IOCP_Read CE ,
IOCP_Write C ,
HW_Service F ,
User_Default G
```

• All of these are the default



Sample configuration, continued

- You may think some statements just show the defaults, but they may not
 - System_Userids statement in the sample

System_User	ids ,	
Operator	OPERATOR	,
Account	DISKACNT	,
Dump	OPERATNS	,
Erep	EREP	

• The actual defaults

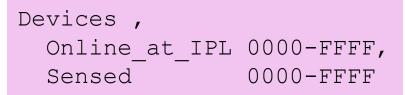
System_User	ids ,	
Operator	OPERATOR	Disconnect,
Account	OPERACCT	/
Dump	OPERATNS	1
Erep	OPEREREP	1
Startup	AUTOLOG1	1
Symptom	OPERSYMP	

• I don't know why the default user ids don't match conventional use



Devices statement

- The sample statement shows the defaults
 - CP accepts and senses all devices. It initializes all devices it can identify
 - Devices that cannot be sensed also need an RDEV statement
 - Note: This assumes there is no IODF statement in the config file
- Devices statement can be specified more than once
 - Basically, multiple Devices statements are merged together
 - If the same parameter is specified again for the same device, last one wins
- References to "Online" and "Initialized" mean the same thing
 - Online_at_IPL and Initialized_at_IPL are synonyms
 - Also Offline_at_IPL and Notinitialized_at_IPL





Devices statement, continued

- "New" parameter Sensed_but_Offline
 - Better than "Offline_at_IPL" because a non-initialized device is not sensed
 - A query will show "DEV 1000 OFFLINE" instead of "DASD 1000 OFFLINE"
 - You also see it when you issue QUERY DASD OFFLINE
- The parameter NotAccepted means no real device block is built
 - Harder to dynamically bring the device online later on
- Specifying DASD as "Shared" is required if the devices are shared
 - SSI clusters set this automatically for shared disks in the cluster
 - It must be set for some other uses, such as a shared RACF database
 - The RDEV statement can also set this attribute; also CP SET SHARED



Devices statement, continued

- Other parameters which are used less often
 - Assign_at_IPL
 - Automatically assign a tape drive
 - Dynamic_I/O
 - (Default) allow dynamic I/O changes, must also be allowed via the Features statement
 - SCmeasured
 - (Default) collect subchannel measurement data
 - Throttled
 - Limit the rate of I/O to the devices
- The converse of all these is also valid
 - NOassign_at_IPL, NOTdynamic_I/O, NOTscmeasured, NOTthrottled



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The Features statement

- A lot of parameters on this statement
 - Automatic IPL Disconnect time
 - Showing Passwords Retrieve settings

- Maximum users
- Virtual disk

- And, of course, *Enable* or *Disable* of CP features
- The sample from the install has a mixture of defaults and overrides
 - These sample settings are different from the default:
 - Retrieve, the default is 7 commands and the maximum is 7 instead of 20 and 255.
 - Vdisk user limit default is 0; the sample defines the limit as 140000 blocks
 - Passwords on commands. This one is interesting!
 - The documentation states the default is "No" for each one (As it should be!)
 - But actually, the default is "Yes", and this agrees with the sample.
 - Development has been made aware that the code does not match the documentation



The Features statement, continued

- Enable and Disable of features
 - There are 20 items that can be enabled (most are disabled by default)
 - The 2 that are enabled by default are:
 - New_Devices_Initialized_When_Added and IPL_Messages
 - New releases and other enhancements have added to the list
 - The 6.3 install sample only lists 3 of the items as disabled
 - Some you would never enable unless you are developing CP code
 - Such as **CPchecking**, **XRC_Test**, **Cross_System_Timeouts**
 - Others are very good ideas to enable
 - Usability of the system, security, or are required for the system environment



Features Statement – what to enable?

- My suggestions
 - Auto_Warm_IPL
 - Clear_Tdisk
 - STP_Timezone
 - Validate_Shutdown
- Optional
 - PCI
 - Set_Devices
 - Set_Dynamic_IO

- You can always override with IPL parameter PROMPT
- Your security policy probably requires it
- If you have z/OS, it is probably enabled on your CPC
- Prevent accidental system shutdowns!
- If you have PCI features, it is required
- Dynamically change the Devices list
- If you may have to enable dynamic I/O



Features statement

- Others to know about
 - Logmsg_From_File
 - Prompt_After_Restart
 - Prompt_After_Shutdown_ReIPL
 - Set_Privclass
 - STP_Timestamping
 - XRC_Optional goes along with this
 - Throttle_All

- Show a system logon message
- Sometimes enabled for a short time
- Useful for testing, auditors may not like it!
- Required if you must timestamp I/Os
- I doubt you'd want to enable this one!



Other Features statement keywords

- Automatic IPL statements
 - Auto_IPL
 - Auto_IPL_After_Restart
 - Auto_IPL_After_Shutdown_ReIPL
 - These all accept as parameters the usual IPL prompt keywords
 - WARM, FORCE, COLD, CLEAN
 - Optionally NOENABLE, DRAIN, NOAUTOLOG, NODIRECT
 - These can be useful for test systems
 - I set up second level systems with "Auto_IPL Force" so they come up unattended
- Disconnect_Timeout
 - Default is 15 minutes before logoff after a forced disconnect
 - You want to specify this as "Disconnect_Timeout Off" !



Features Statement

- VDisk limits
 - The default system limit is calculated based on your storage size
 - The default user limit is zero
 - Both can be changed dynamically with the SET VDISK command
 - "Infinite" is a valid setting, meaning there is no limit
- Maxusers
 - Can be from 1 to 99999
 - Dynamic changes via the SET MAXUSERS command
 - Users with OPTION IGNMAXU can always log on



The SET statement

- This is where you set the time allowed to shut down guests
 - Set Shutdowntime *nn*
 - Set Signal Shutdowntime nn
- The Shutdowntime is the time reserved for CP to complete its shut down
 - Defaults to 30 seconds, which should be plenty except for very large systems
 - If WITHIN is specified on a command (such as SIGNAL or SHUTDOWN):
 - The system time is subtracted from the WITHIN time to give the guest shutdown time
 - The same is true for a hardware deactivation, which is 300 seconds
- The **Signal Shutdowntime** is the <u>default</u> time allowed for guests
 - Ignored if WITHIN is specified, and the default is <u>zero</u>
 - The default total system shutdown time is the addition of both intervals
- Both values can be set or changed with CP commands



Other enabling and setup statements

- Crypto APVirtual AP a Domain d
 - This is a somewhat new statement, to reserve shared crypto domains
 - It is recommended if you are using Crypto with Linux
 - Without this statement, crypto statements in the user directory determine the usage
 - CP will assign shared domains in the order specified. Multiple statements are allowed.
 - CP only uses 1 crypto type for sharing (accelerator or co-processor)
 - A range of AP numbers and Domain numbers are allowed
- Enforce_by_Volid ON or OFF
 - Requires you to specify the volume id (label) for Attach or Dedicate
 - If your DASD pool is available to many systems, this may avoid mistakes!



Other setup

- Multithreading Enable or Disable
 - Required to use multithreading on IFLs on z13 and z13s. Disabled by default
 - There is no (current) CP command to change the running system
 - See the z/VM 6.4 preview announce for an statement of direction on "Dynamically managed thread activation levels"
- **SRM** statement
 - Lets you set some SET SRM values at IPL time
 - Such as CPU Polarization mode to Horizontal or
 - DSPWDMethod (Dispatcher Work Distribution Method) to Rebalance
 - Normally, the defaults are what you want
 - But if you're one of those "special systems" that need a different setting..



Privilege classes of CP commands

- What are they?
 - CP commands have 1 or more privilege classes assigned to them by IBM
 - This is the IBMCLASS. IBM defines classes A-G and reserves class H
 - The system supports 32 privilege classes. A-Z and 0-6
 - CP commands may also be class "Any"; available to any user, like LOGOFF
 - G is the general "unprivileged" user class. Other IBM classes are privileged
- You can freely modify the class(es) assigned to a command
 - or to a subcommand of a QUERY or SET command
 - Create new classes for users or servers with only the commands and diagnoses needed for the task
 - Usually known as "least privilege" Give no more privilege than needed



Modifying CP Commands

- Modify Command command IBMclass x Privclasses classes
- This allows you to modify the privilege classes of a command
 - You specify the command and the IBM assigned privilege class
 - You may completely change the classes or just add to the IBM assigned ones
 - If there is a duplicate statement, only the first one is used
- Other command modifications
 - Create an alias to an existing CP command
 - Define Alias alias For command Abbrevlength nn
 - Disable a CP command
 - Disable Command command
 - These commands also work with Query and Set subcommands



Storage statement

- CP calculates many allocations based on the LPAR memory size
- The **Storage** statement lets you override those calculations
 - Some options you may need when using PCIe functions:
 - IOAT a storage subpool. See the documentation on what to specify
 - LOCKING Issue messages when size of lock requests exceed usage percentages
 - SCMBK Subchannel measurement blocks
 - More space available for adding new I/O devices
 - EDEVICE emulated FBA devices on FCP channels
 - Sets the reserved memory pool for expected EDEVs that will be added
 - Others sizes you can specify:
 - CP trace area, Reserved pages maximum, and the Agelist size.



Real Devices

- This is the RDEVICE statement, and CU statement for DASD
- The CU statement allows you to restrict PAV by control unit
 - The default is to enable the highest (best) level of support
- Rdevice allows you to specify these things for devices
 - Define devices that cannot be sensed
 - Additional characteristics such as shared DASD, minidisk cache, or spooling
 - For unsupported devices, the device class (DASD, printer, tape, etc.)
 - EQID (equivalency ID) is required for some devices in an SSI cluster
 - OSA ports, Hipersockets, FCP channels, and channel to channel devices
 - It is required so that guest relocations can occur for guests using these devices
 - EQID is allowed on any Rdevice statement, but these are the ones that need it



Speaking of real device numbers..

- Did you know you can now specify them for system disks?
 - CP_Owned Slot nnn volid <u>RDEV rdev</u>
 - The RDEV operand is optional; with it, the label on *rdev* must be *volid*
 - Any other DASD with label *volid* is ignored (but an IPL message is issued.)
 - User_Volume_RDEV volid RDEV rdev
 - This is a new statement, used instead of the other User_Volume statements
 - Each statement only defines 1 volume, no wildcards
 - Maybe a good use for an imbedded file.
- This avoids any "duplicate volser" problems at IPL!
 - If you share DASD with many systems, be sure to think about this
 - If users (meaning Linux admins) have the ability to write labels, you really want to use this.



Operators and Operator consoles

- CP requires a console to log on the OPERATOR at IPL time
 - Otherwise it loads a disabled wait PSW with code x'1010'
- The Operator_Consoles statement specifies a list of addresses of locally attached 3270 displays to choose from
 - The HMC 3270 function is specified as "System_3270"
 - The HMC operating system messages panel is "System_Console"
 - The device addresses are OSA-ICC defined devices
 - CP searches for a working device in the order specified
- The IPL parameter "CONS=" overrides this statement
- Tip:
 - Placing "System_Console" at the end of the list ensures your system will always be able to IPL.



Emergency message consoles

- The statement is **Emergency_Message_Consoles**
- This is where CP will send shutdown, abend, and dump messages
- Same syntax as Operator_Consoles except "System_3270" not allowed
- Not required the default is the Operator_Consoles list
 - But only the consoles that are operational at IPL time
 - An address on the IPL parm CONS= is added to the list
 - The "System_Console" is always included
- Limits: 100 devices can be specified.
 - Note that you can have up to 500 Operator_Consoles.



Who is the System Operator?

- The "System_Userids Operator user" is the system operator at IPL
 - Even if that user does not exist in the directory!
 - This is the first user logged on to the system
- What if that user logs off?
 - A user id on the Alternate_Operators statement is made the system operator
 - If the user is logged on and has the required privilege class
 - Otherwise, the system has no system operator (QUERY SYSOPER)
 - The system operator will be designated when one of these occur:
 - The default OPERATOR logs on
 - Any user with the required operator privilege class logs on (like MAINT630 or MAINT)
 - The SET SYSOPER command successfully sets a new operator



The Journaling statement

- Lock out logon or CP LINK after invalid attempts
 - Attempts are also written as accounting records
 - Messages about attempts can be sent to the Operator or another user
- Only really useful if you don't have an ESM, such as RACF
 - ESM controls logon attempts and automatic disable
 - No link passwords with an ESM, so no need to lock out link
- Facility is off by default.
 - CP commands to enable and disable are also off by default



Syntax check

- The CPSYNTAX utility checks the syntax of your file
 - Always run it after an update! It is found on MAINT 193.
 - Incorrect statements, bad syntax, unknown keywords
 - It does not check every statement for duplicate operands or interactions with other statements
 - It is a good check, but no guarantee it will find all problems an IPL would find
- If you use qualified statements and multiple identifiers:
 - Run it for each LPAR and/or CPU specification you have. The options are:
 - CPUID model serial
 - LPAR *lparname*
 - SYSTEM sysname
 - Wildcards and multiple options are allowed



IPL Parameters for CP

- These are specified in the IPLPARMS area of the stand alone loader
 - They can also be set with SET IPLPARMS for a SHUTDOWN REIPL
- The valid parms are documented in *z/VM* System Operation
 - CONS=addr or CON=addr
 - Override the Operator_Consoles statement and use this console address
 - FN=filename and FT=filetype
 - The system configuration file. Default is SYSTEM CONFIG
 - PDNUM=*n*, PDOFF=*offset*, PDVOL=*raddr*
 - Where to find the parm disk for SYSTEM CONFIG. Which parm disk or cylinder location
 - PROMPT
 - Prompt for startup, even if Auto_Warm_IPL or Auto_IPL is specified
 - Only valid on the stand alone loader screen. Can be changed on the Features statement



CP IPL parameters, continued

- Diagnostic parameters
 - NOEXITS, NOHCD
 - Don't load any exits for this IPL, or ignore the IODF statement
 - REPAIR
 - Used very carefully if no members of your SSI cluster will start.
 - It bypasses many SSI management functions, so no other members must be active!
 - Forces start-up parameters NOAUTOLOG and DISABLE (even non-SSI)
- STORE= parameter
 - Specifies the amount of memory CP will use, up to the LPAR amount
 - The SET STORAGE can be used to dynamically increase memory
 - Not needed for dynamic increases; usually just for testing



Specifying IPL parameters

- Using the stand alone loader, enter a 3270 console addr as loadparm
 - Change or specify the parameters in the IPL PARAMETERS area
- Or, use these special loadparms:
 - **CONS***xxxx* creates iplparm CONS=*xxxx*. HMC 3270 is device "SYSG"
 - **FN***x***x***x***xx** creates iplparm FN=*xxxxx*
 - Irrrrr or Irrrrr.p overrides the load device (rrrrr) or device and parm extent (p)
 - The first letter is I for IPL device.
- FN*xxxxxx* allows you to use conditional IPL parameters. An example:
 - Loadparm of FNSITE2, IPL parms: FN:SITE1 (PDVOL=1111) FN:SITE2 (PDVOL=2222)
 - IPL parms passed to CP: PDVOL=2222 FN=SITE2



What did you learn?

- There are probably more statements and parameters than you knew about!
 - Hopefully you now know more and will make use of some of them
- I didn't cover several statements
 - Many are ones you're used to working with
 - Many are covered elsewhere, such as vswitch statements
 - Some are for special situations, like loading new code and exits
 - Please give me feedback if there are ones I should have covered
- Next year, we'll talk about z/VM 6.4!
 - What is new in SYSTEM CONFIG, IPL parameters, and so forth



The End

Thank you for listening!

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