



Open Source is the Way Forward for Mainframe

*A look at the work and impact of the
Open Mainframe Project*



Opportunity:

Accelerate mainframe innovation
with open and collaborative
development

But how?

Antitrust Policy Notice



Linux Foundation meetings involve participation by industry competitors, and it is the intention of the Linux Foundation to conduct all of its activities in accordance with applicable antitrust and competition laws. It is therefore extremely important that attendees adhere to meeting agendas, and be aware of, and not participate in, any activities that are prohibited under applicable US state, federal or foreign antitrust and competition laws.

Examples of types of actions that are prohibited at Linux Foundation meetings and in connection with Linux Foundation activities are described in the Linux Foundation Antitrust Policy available at linuxfoundation.org/antitrust-policy. If you have questions about these matters, please contact your company counsel, or if you are a member of the Linux Foundation, feel free to contact Andrew Updegrove of the firm of Gesmer Updegrove LLP, which provides legal counsel to the Linux Foundation.

Antitrust Policy Notice

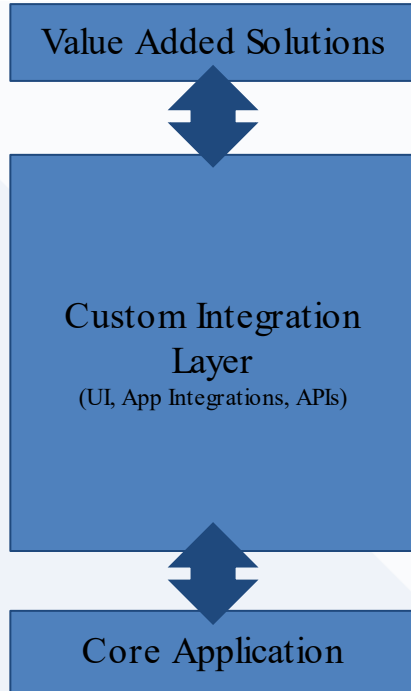


Open Mainframe Project is a pre-competitive platform that enables cooperation and leveraged development.

Linux Foundation meetings involve participation by industry competitors, and it is the intention of the Linux Foundation to conduct all of its activities in accordance with applicable antitrust laws. It is important that attendees adhere to these rules. In order to participate in, any activities that a company might engage in, any and competition, you must sign antitrust

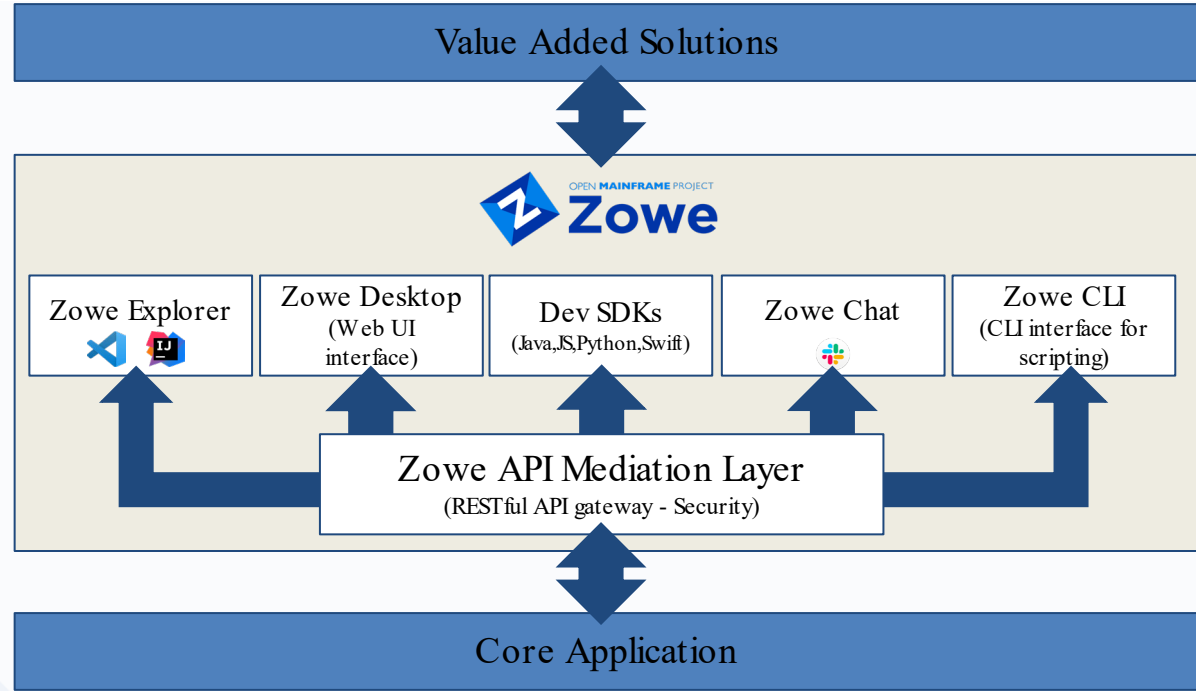
Examples of types of actions that are prohibited at Linux Foundation meetings and in connection with Linux Foundation activities are described in the Linux Foundation Antitrust Policy available at linuxfoundation.org/antitrust-policy. If you have questions about these matters, please contact your company counsel, or if you are a member of the Linux Foundation, feel free to contact Andrew Updegrove of the firm of Gesmer Updegrove LLP, which provides legal counsel to the Linux Foundation.

Example: Leveraging Zowe Create Efficiencies



Without Zowe

Full stack supported and developed;
expensive R&D and hard to scale



With Zowe

Focus on Core Application and leverage Zowe
components to better integrate with DevOps workflows

Cost to Create Zowe



Total Physical Source Lines of Code
(SLOC)

272,536

Development Effort Estimate

64.81 (777.68) PersonYears (PersonMonths)

*(Basic COCOMO model, PersonMonths = 2.4 * (KSLOC**1.05))*

Schedule Estimate

1.70 (20.46) Years (Months)

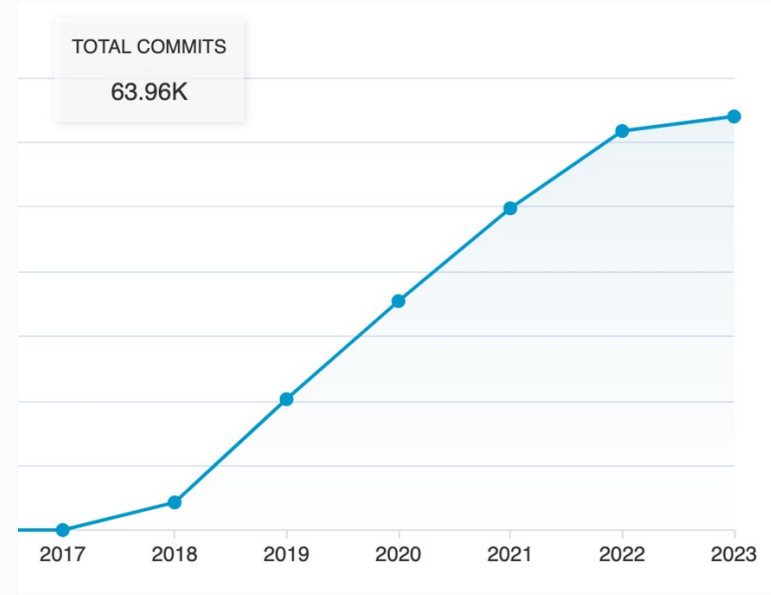
*(Basic COCOMO model, Months = 2.5 * (personmonths**0.38))*

Total Estimated Cost to Develop

\$8,754,452

(average salary = \$56,286/year, overhead = 2.40).

generated using [David A. Wheeler's 'SLOCCount'](#)

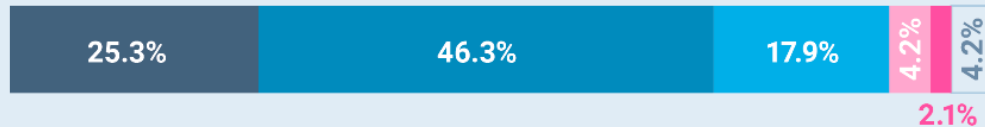


Frequent Contributors Get High ROI From Open Source Foundation Membership

Return on Investment (ROI)

Member or sponsor of an open source foundation

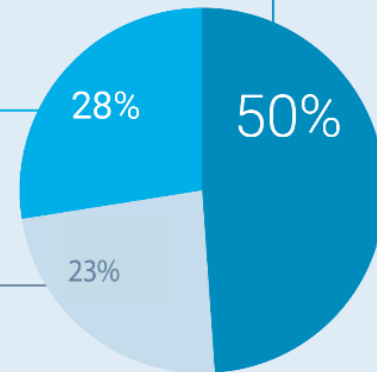
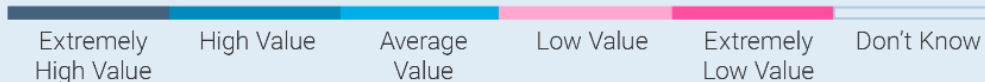
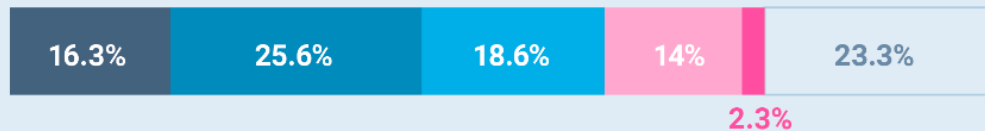
Those who **frequently** contribute code upstream



Those who **sometimes** contribute code upstream



Those who **rarely or never** contribute code upstream



Pie chart does not equal 100% because of rounding.

Source: "Open Source Programs in the Enterprise - 2020" Survey.

Is your company a member or sponsor of an open source foundation(s)? (e.g., Linux Foundation, Apache Foundation, Eclipse Foundation, OpenJS Foundation) If yes, how valuable is the support and return on your investment you have received from these open source foundations?

Frequently contribute code upstream, n=95; Sometimes contribute code upstream, n=53; Rarely or never contribute code upstream, n=43.



Value of Leveraging Development



Let's say an organization accounts for 30% of contributions (3x multiplier in value as a leading organization⁽¹⁾)

This means the organization invested...

- 19.2 years of developer effort
- \$2.6M of R&D costs

and leveraged (3x multiplier⁽¹⁾)...

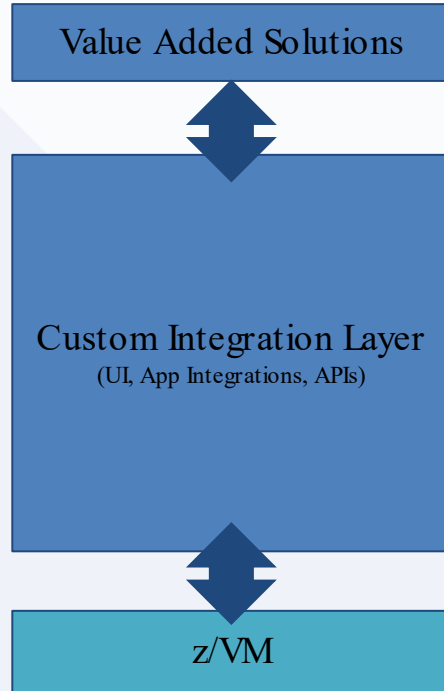
- **175.2 years** of developer effort
- **\$23.6M** of R&D costs



9x R&D ROI

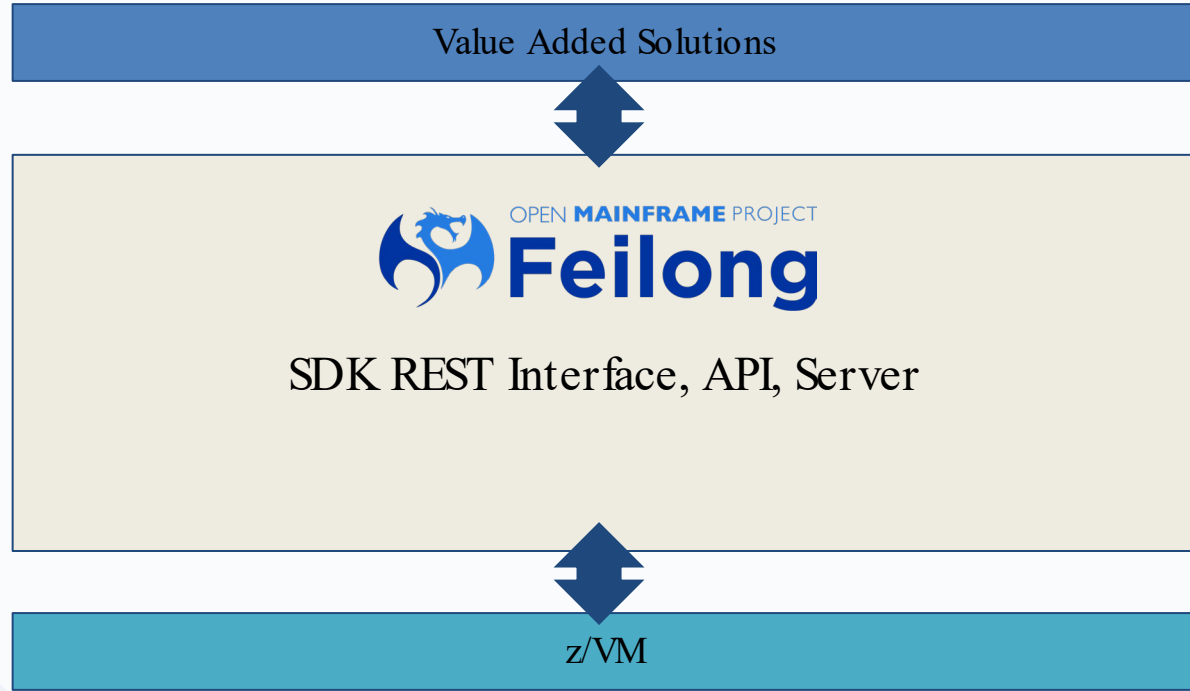
(1)Source:<https://www.mckinsey.com/industries/technology/digitaland-telecommunications/ourinsights/developerverelocity-how-software-excellence-fuelsbusinessperformance#>

Example: Leveraging Feilong Create Efficiencies



Without Feilong

Full stack supported and developed;
expensive R&D and hard to scale



With Feilong

Vendor/Customer focus on Value Added Solutions,
leverage Feilong development

Cost to Create Feilong



Total Physical Source Lines of Code
(SLOC)

91,717

Development Effort Estimate

21.82 (261.84) PersonYears (PersonMonths)

*(Basic COCOMO model, PersonMonths = 2.4 * (KSLOC**1.05))*

Schedule Estimate

1.38 (16.59) Years (Months)

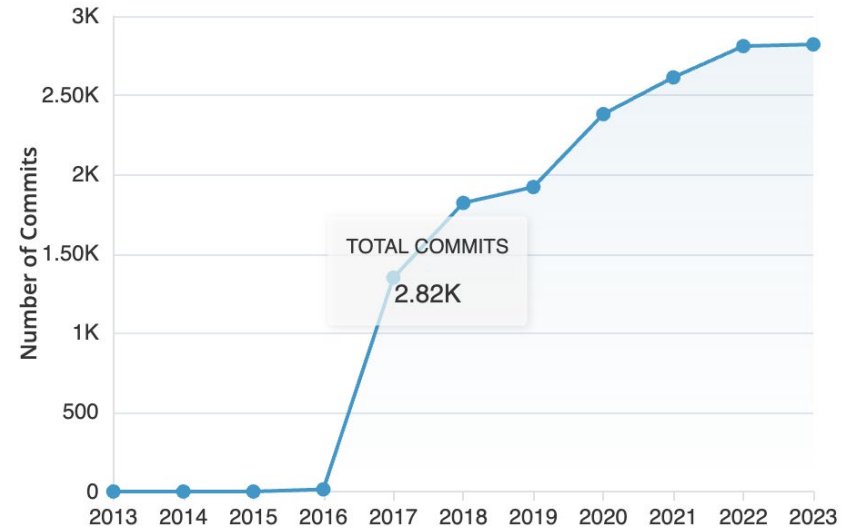
*(Basic COCOMO model, Months = 2.5 * (personmonths**0.38))*

Total Estimated Cost to Develop

\$2,947,620

(average salary = \$56,286/year, overhead = 2.40).

generated using [David A. Wheeler's 'SLOCCount'](#)

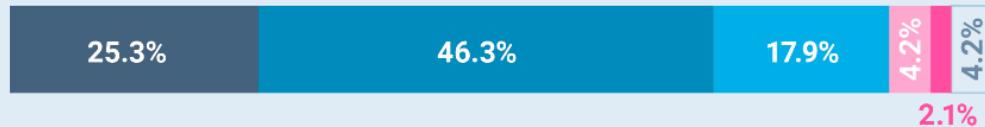


Frequent Contributors Get High ROI From Open Source Foundation Membership

Return on Investment (ROI)

Member or sponsor of an open source foundation

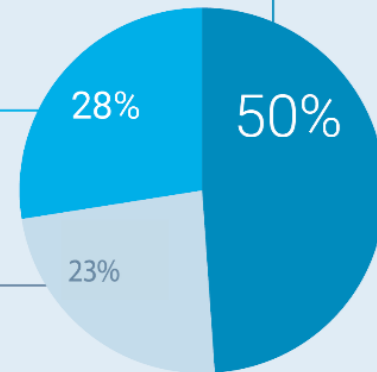
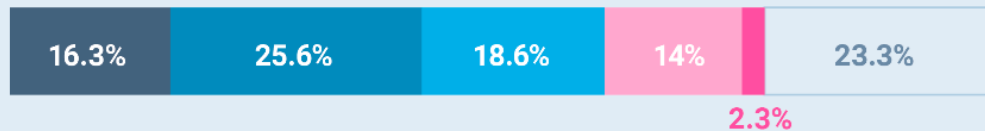
Those who **frequently** contribute code upstream



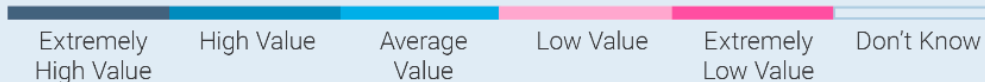
Those who **sometimes** contribute code upstream



Those who **rarely or never** contribute code upstream



Pie chart does not equal 100% because of rounding.



Source: "Open Source Programs in the Enterprise - 2020" Survey.

Is your company a member or sponsor of an open source foundation(s)? (e.g., Linux Foundation, Apache Foundation, Eclipse Foundation, OpenJS Foundation) If yes, how valuable is the support and return on your investment you have received from these open source foundations?

Frequently contribute code upstream, n=95; Sometimes contribute code upstream, n=53; Rarely or never contribute code upstream, n=43.



Value of Leveraging Development



Let's say an organization accounts for 30% of contributions (3x multiplier in value as a leading organization⁽¹⁾)

This means the organization invested...

- 6.55 years of developer effort
- \$884,286 of R&D costs

and leveraged (3x multiplier⁽¹⁾)...

- **65.46 years** of developer effort
- **\$8.8M** of R&D costs

7x R&D ROI

(1)Source <https://www.mckinsey.com/industries/technology/digital-media-and-telecommunications/our-insights/development-velocity-how-software-excellence-fuels-business-performance>

But there are more benefits than just pure R&D

→ Leadership

- ◆ Top contributing organizations in best position to drive ecosystem direction.
- ◆ End-users more likely to work with vendors who are primary contributors and invest in upstream projects.

→ Supply chain efficiencies

- ◆ License and security vulnerability management done in upstream project
- ◆ Partner and developer onboarding can leverage broad community versus specific vendor resources.

→ Vendor-neutral outreach and training

- ◆ Technology enablement done at project level
- ◆ Vendor can focus on specific value adds.

Typical ROI 5x -40x
dependent on membership, staff, and product investment



Challenge:

How can we grow and sustain
open source on mainframe?

Successful open collaboration ecosystems comes down to four core factors.

Neutrality

No one company or organization can “take it away” from the community that forms around a project.

IP Clarity

Removal of IP uncertainty enables anyone to get involved as a contributor or implement as a user.

Open Governance Do-ocracy

The most successful projects that have stood the test of time have neutral, open governance models where those who do the work make the decisions in a defined governance model.

Financial Support Ecosystem

Encouraging academic, government, and commercial engagement in leads to jobs, faster adoption, new contributions and features that address new use cases.



Enter Open Mainframe Project

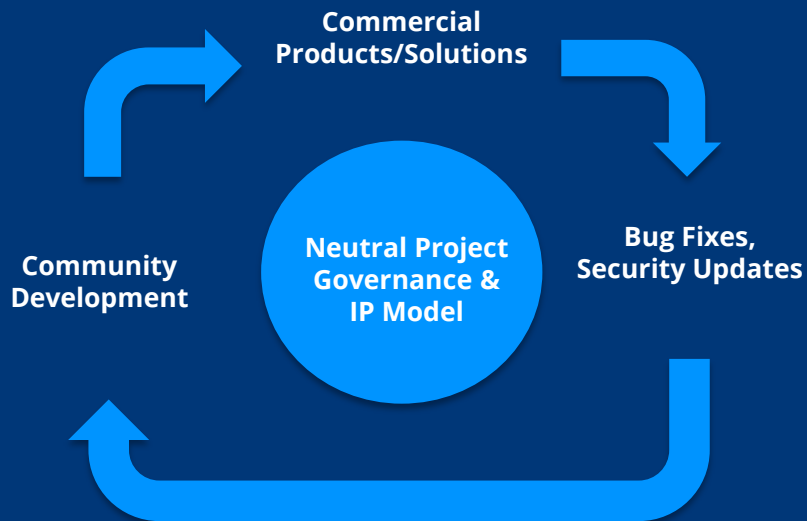
Open Mainframe Project believes...

- that leading organizations leverage their **technology infrastructure as a competitive advantage** .
- that the mainframe design principles of **security, stability, scalability, and performance are important** to these leading organizations
- **having the mainframe interoperable** in a hybrid infrastructure enables leading organizations to realize its benefits.
- technical advancements that are needed by the mainframe community can be **better achieved through open source** .

Projects support a continuous, sustainable ecosystem.

Under the LF model projects become part of a continuous, sustainable ecosystem

- Sustainable projects have a developer community
- A developer community's technology is used in commercial solutions that profit businesses
- The businesses then participate and reinvest back into the project
- The businesses then hire developers to work in the community



Commercial dependency drives a virtuous cycle of commercial and community engagement based on accepted governance and IP models



OPEN MAINFRAME PROJECT

The Open Mainframe Project was founded in 2015, as a focal point for deployment and use of Linux and Open Source in a mainframe computing environment.

Open Source is the collective thread within leading organizations that look to leverage their technology infrastructure as a competitive advantage. The mainframe design principles of security, stability, scalability, and performance are important to these leading organizations, and having the mainframe interoperable in a hybrid infrastructure enables leading organizations to realize its benefits. Open Mainframe Project believes this is best achieved as a community through open source.

Open Mainframe Project hosts 17 projects and working groups and is supported by 40 organizations.

Vision

The mainframe is an active, integrated, and essential part of modern enterprise IT, consumable by mainstream developers and users, and driven by a vibrant open source community.

Mission

To achieve the vision of the Open Mainframe Project by...



Setting a high bar for application development on the mainframe through documentation, API development, and a security-first approach.



Showcase the mainframe of today to both the mainframe ecosystem as well as the broad enterprise IT community.



Enable the mainframe to be more consumable by developers with a transparent experience in leveraging the value propositions of the mainframe.



Ensure the mainframe aligns well in the changing enterprise IT landscape of cloud-native and DevOps.

Open Mainframe Project
enables this innovation

Active Open Mainframe Projects (4)



Incubation Open Mainframe Projects (7)



Sandbox Open Mainframe Projects (3)



Open Mainframe Project Working Group (3)



Learn about all Open Mainframe projects <https://openmainframeproject.org/our-projects/>

The LF's
Support
Programs help
communities
succeed.

Developer Community

Release & Infrastructure Support

CI/CD, release engineering, infrastructure, collaboration tools, DNS/web

Developer Engagement

Dev Summits, meetups, events, Hackathons for maintainers and extended dev community

Mentorship

Upskilling for better careers, expanding the pool of developers and next generation leaders

Commercial Ecosystem

Talent & Skills Development

Educational engagement, training courses, professional certifications

Neutral Venue, Global presence

Nonprofit entity, leadership and managers to engage on issues/ideas, neutral governance templates, global entities

Open Standards

Open specifications, ISO standardization path

Resource Funding Options

Ability to infuse resources into a community

Project Maintainers

Security

Security audits, best practices, badges and scanning tools

Facilitation

Neutral managers available to facilitate development and execution on priorities

Project Advocacy

PR/AR, social media, blogs, videos, content creation highlighting their project

OSPO & Legal Professionals

Analytics & Insights

Project health and dependability metrics

OSS Management

TODO Group OSPO peer engagement, OSPO best practices and guides, Legal Summit and peer engagement

Compliance

Process guides, license scanning, export control management, tools for internal use
























The Linux Foundation's goal is to create the greatest shared technology investment in history by enabling open collaboration across companies, developers and users.

We are the nonprofit organization of choice to build ecosystems that accelerate open source technology development and commercial adoption on a global scale.

 **THE LINUX FOUNDATION**

We are Behind Some of the Most Critical Projects in the World

Vertical Industry	     
Security	      
AI & Data	       
Cloud	       
Networking	       
Edge & IoT	       
Web	       
Visual Effects	      
Sustainability	      
Digital Trust	     
Hardware	     
Standards	      

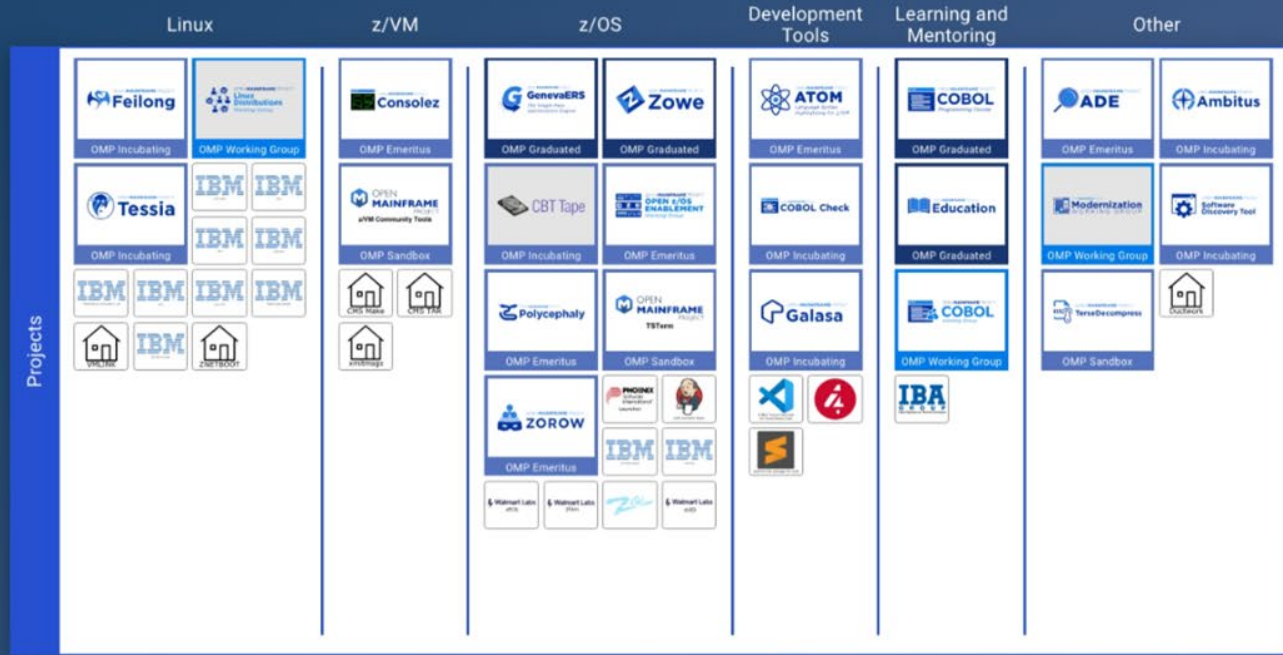
Landscape of Open Source Projects Only on Mainframe



Open Mainframe Landscape
1.0

See the interactive landscape at l.openmainframeproject.org

Greyed logos are not open source



OPEN MAINFRAME PROJECT Landscape

OPEN MAINFRAME PROJECT

l.openmainframeproject.org

This landscape is intended as a map to explore open source projects within the mainframe industry, and also shows the member companies of the Open Mainframe Project.

Source: <https://landscape.openmainframeproject.org/fullscreen>

Broad Open Source Supported on Mainframe



Broad open source projects supporting s390x
1.0

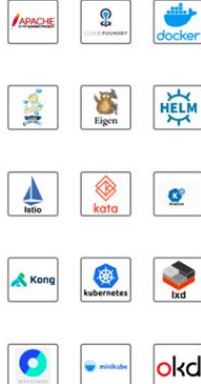
undefined

Greyed logos are not open source

Linux Distributions



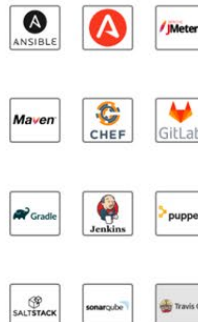
Cloud and Container Services



Languages and Runtimes



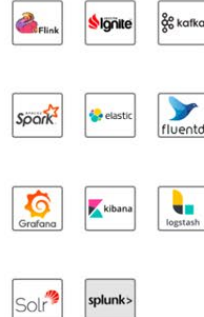
Devops and Automation



Middleware



Big Data, Observability, Analytics



Databases



Source: <https://landscape.openmainframeproject.org/fullscreen/open-source>

Open Mainframe Project Enables Innovation



Enabling Innovation by Connecting z/OS to Enterprise Devops with Zowe



Major Problem

Modernize integration with z/OS based applications and services

Bridge the talent gap by enabling modern development stacks on z/OS

How We Innovated

2018 Open Mainframe Project added Zowe from contributions from Broadcom, IBM, Rocket Software

2019 Zowe reached 1.0, launched Zowe Conformant to enable downstream ecosystem; investments in collaboration, ecosystem development, and infrastructure

2021 Zowe formed TSC to have technologists lead project direction; launched Zowe Support Conformant Program

2022 Zowe 2.0 release

2023 Zowe grows focuses on security and training

Results

60,000+ Commits, 1000+ contributors all time

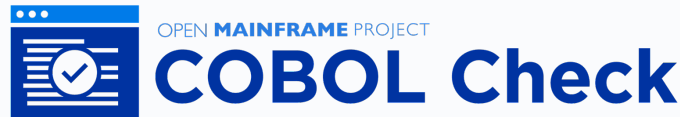
38% of mainframe customers using Zowe in production; 31% planning to in the next year (source Arcati Mainframe Yearbook 2023)

50+ Zowe Conformant offerings, 3 Zowe Conformant Support Providers

7000+ completed Zowe training offered by Interskill

New project contributions from BMC, IBA Group, Vicom Infinity, and others, has grown codebase

Enabling Innovation by Modernizing COBOL



Major Problem

COBOL talent is critical to our society, and the need has amplified in the COVID-19 pandemic.

Enabling the next generation to have COBOL skills done in isolation, causing repeated efforts and lower uptake.

COBOL lacking tools that align with modern development

How We Innovated

Launched [COBOL Programming Course](#) as an open source project in April 2020, teaching COBOL development using VS Code and Zowe.

Created [collaboration forums](#) and ways that COBOL talent can advertise their availability

Launched [COBOL Working Group](#) to bring together leaders in thinking about the future of COBOL

[COBOL Check](#) project launched, bringing TDD practices to COBOL

Results

[“Calling all COBOL Programmers”](#) forum has had over 1.9k individuals make themselves available since April 2020

[COBOL Programming Course GitHub repo](#) has 2.5k stars and 500+ forks, along with 22 contributors from several organizations, continuing to evolve with deeper level COBOL training content

COBOL Working Group getting broad feedback on the future direction of COBOL
COBOL Check a step forward in modern dev practices and being integrated into VS Code and COBOL Programming Course curriculum

Enabling Innovation by Creating a Hub for Linux on Z and z/VM Community



Major Problem

Users want to manage their mainframes with the same modern cloud technologies used across the enterprise.

z/VM integration with technologies such as OpenStack have long been a challenge.

Contribution base was IBM only, making it challenging to get wider adoption

z/VM lacked a sustainable hub for community tools and utilities

Linux distributions supporting s390x mainframe

How We Innovated

2019 Open Mainframe Project added Feilong
2020 Software Discovery Tool and Tessia added as a projects

2021 z/VM Community Tools forms as a Sandbox project, Linux Distributions Working Group formed

Results

Central repository for open source on mainframe developed, tracking across all major distributions (<http://sdt.openmainframeproject.org>)

Sustainable and coordinated maintainership for s390x Linux distributions, including Alma Linux, Debian, Fedora, and openSUSE amongst others.

Central hub being developed for z/VM tools and utilities for easier discoverability.

Enabling Innovation with the Next Generation



OPEN MAINFRAME PROJECT

MENTORSHIP

Major Problem

Aging tenured mainframe talent, with a growing mainframe talent gap and skills decline in next generation talent.

Needing to help connect students with opportunities in mainframe, aligning the interests in open source

How We Innovated

Launched first mentorship program in 2016 with 7 mentees.

Connected within the mainframe and broad open source community to ensure mentorship work has upstream project value.

Enabled universities to also leverage the program within class work; successful with VCU and Western University (Ontario)

Results

70+ mentees completed the program, with broader classwork focus reaching 100s more.

Upstream work has included ports of Alpine Linux, contributions to HyperLedger, OpenStack, CloudFoundry, Kubernetes, and more.

Several mentees are now employed in mainframe roles with IBM, SUSE, ADP, and more.




Shelly J. Meierarend PMP®

IBM zSystems and LinuxONE Client and Academic
Initiative Global Skills Leader, IBM Z Influencer

Enabling Innovation for End Users



bankdata



RUNE CHRISTENSEN

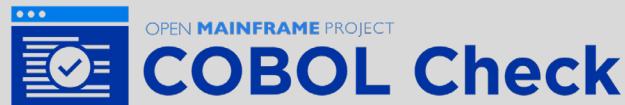
Bankdata Relies On Open Mainframe Technologies To Serve Banks In Denmark

Bankdata Open Mainframe Stack

Developer Enablement




Agile / Test Driven Development



Systems Integration/Deployment



Read the Bankdata story <https://www.openmainframeproject.org/blog/2022/12/16/openmainframeusecasebankdata>



Innovation Enablement is More than Code

Enabling Innovation Through Diversity and Inclusion



A REAL CONVERSATION TO ACCELERATE OUR WAY FORWARD

MAKING OUR STRONG COMMUNITY, STRONGER: A COLLABORATIVE INITIATIVE
Webinar: How Personal Experiences Shape Corporate Inclusion
April 28th 2021 | 11:00 CST / 12:00 EST

Moderator: Dr. Gloria Chance, President/CEO, Peak Performance Psychologist, Innovation & Creativity Expert, Author, Former CEO

Panelists: Ashley Peterson, Product Marketing Manager, IBM Z and Linuxone, IBM; Jeff Henry, VP, Strategy, Product Mgmt & Design, Rocket Software, Broadcom; Sharra Owens-Schwartz, Inclusion, Diversity and Equity Senior Director, Rocket Software; Jerry Chuaypradit, Manager, IBM Z Enterprise Networking Solutions, IBM

A REAL CONVERSATION TO ACCELERATE OUR WAY FORWARD

MAKING OUR STRONG COMMUNITY, STRONGER: A COLLABORATIVE INITIATIVE
Webinar: Unmasking Our 'Whole Self' - Can We Create Inclusive, Psychologically Safe Spaces in the Workplace?
July 28th 2021 | 9:00 PDT / 12:00 EDT

Moderator: Dr. Gloria Chance, President/CEO, Peak Performance Psychologist, Innovation & Creativity Expert, Author, Former CEO

Panelists: Allison Cook, Program Lead, Customer Engagement Programs, Broadcom; Tina Tanguino, Principal Client Services, Unity Program Test, USA, IBM; Kevin Norlin, Chief Revenue Officer, Rocket Software; Earl Dixon Jr., Principal Client Services, Unity Program Test, USA, Broadcom

A REAL CONVERSATION TO ACCELERATE OUR WAY FORWARD

MAKING OUR STRONG COMMUNITY, STRONGER: A COLLABORATIVE INITIATIVE
From Educators to End Users: Leveraging Holistic Approaches and the Importance of Belonging Across the Tech Ecosystem
February 23rd 2022 | 3:00 PDT / 12:00 EDT

Moderator: Dr. Gloria Chance, President/CEO, The Moore Group, Peak Performance Psychologist, Innovation & Creativity Expert, Author, Former CEO

Panelists: Chivueh Ibeh, Corporate VP, President, Enterprise Compute Services, New York Life; Byron Smith, Sr. Mainframe Security Program, Systems Technology Banking Office, NIS Bank; Gina Bullock, PhD, Assistant Professor, North Carolina A&T State University; Nicole Newstob, Senior Client Services Engineer, Infrastructure, Operations and Cloud (I/O), Charles Schwab

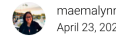
Sponsored by: Broadcom, IBM, Open Mainframe Project, Rocket Software, TechChannel & Virtual2 Computing.



Blog DEI Diversity Diversity & Inclusion

What inclusion means to me and how to get started

Written by Maemalynn Meanor, Senior Public Relations Manager at The Linux Foundation Diversity and inclusion...



maemalynn
April 23, 2021



Blog DEI Diversity Diversity & Inclusion
Equity & Inclusion

My favorite Mainframe and Six Women Building It

Written by Tina Tanguino, Making Our Strong Community Stronger Panelist and Product Management Executive for...



Open Mainframe Project
November 12, 2021



Blog DEI Diversity Diversity & Inclusion

Women in Technology Continue to Grow in Numbers and Contribution

Written by Saghii Amirsoleymani, Vice President, WW Cross Brand, Rocket Software Rocket Software is a...



Open Mainframe Project
May 26, 2021

Read about diversity in mainframe on [Open Mainframe Project's Blog](#)

Watch the "Making our Strong Community Stronger" series on [Open Mainframe Project's Youtube Channel](#)

Enabling Innovation by Telling the “Mainframer” Story

- Monthly interview series that highlights diversity in mainframe
- Showcases why people have mainframe in their careers and their views of the technology and career field
- Read and listen at openmainframeproject.org/podcast



Enabling Innovation by Providing an “Open Mainframe

Hosted by Marist College, and through the donation of hardware by Broadcom Mainframe Software, the Open Mainframe Project has a mainframe resource available to **any** open source project looking to support Linux on s390x, z/OS, or z/VM.

More details to come in 2024



Enabling Community by Creating New Ecosystems

Zowe Conformance Program enables vendors to showcase their offerings based on Zowe, as well as their capabilities in supporting Zowe end-users.

Zowe Support Provider Conformance Program gives vendors the ability to showcase their Zowe support competencies.

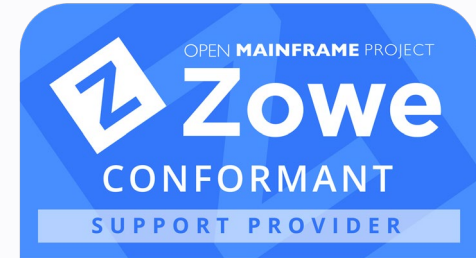
Benefits

- Your offering and logo listed in the [Zowe Conformant offering directory](#) or [Zowe Conformant Support Provider directory](#) and showcased in Zowe outreach materials
- Exclusive branding marks to use in your product materials
- Participation in the Zowe Advisory Council (ZAC)
- PR announcement for new organizations providing offerings
- Post a guest blog post on your offering on the Open Mainframe Project and Zowe blog

Fees are waived for Open Mainframe Project members

More details at

<https://www.openmainframeproject.org/projects/zowe/conformance>



Enabling Community through a Focal Event for Open Source on Mainframe



Open Mainframe Summit is the annual event that brings together the open source and mainframe ecosystems, discussing projects, trends, and executive insights.

In 2023 we aligned with key industry events to bring this innovation to end-users, helping them leverage and engage the open innovation happening in mainframe.



Las Vegas - September 11th

New York - November 1st

More at openmainframesummit.org

Getting Involved in Open Mainframe Project



Contribute to Our Projects- anyone can!



Contribute to an existing project:

- Submit a PR with a bugfix or new feature
- Pick existing GitHub issue as a sample project
- Integrate with a new app / contribute plugin
- Help improve project documentation
- Submit additional test cases
- Join the TSC discussion: dev mailing list, conf calls

Get involved with the TAC or Working Group:

- DevOps / CI expertise always useful
- Interest / expertise in security especially welcome
- Join the TAC discussions: mailing list, conf calls, working groups

More information at

tac.openmainframeproject.org/engagement



Getting Involved in Projects

All of the projects hosted at the Open Mainframe Project are open and transparent, and welcome participation from anyone interested in the technology areas. Each project publishes their governance processes within their project repo (typically in the README.md file or in a GOVERNANCE.md file within the primary project repo or TSC repo) on roles within the community and how decision making is made.

TAC Meetings

Learn more about joining the public meetings of the Technical Advisory Council (TAC) on [the Meetings page](#)

Mailing Lists and Slack channels for hosted projects

Each project hosted at the Open Mainframe Project collaborates on open channels that are welcome for anyone in the community to participate in. See the below list of channels for each project.

All Slack channels referenced below are part of the [Open Mainframe Project Slack organization](#)

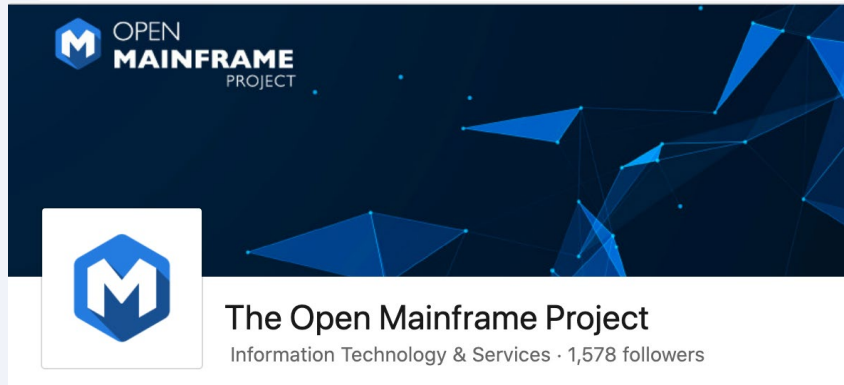


Repo: <https://github.com/openmainframeproject/ade>
Website: <http://ade.openmainframeproject.org>
Slack: #ade
Leads: James Caffrey

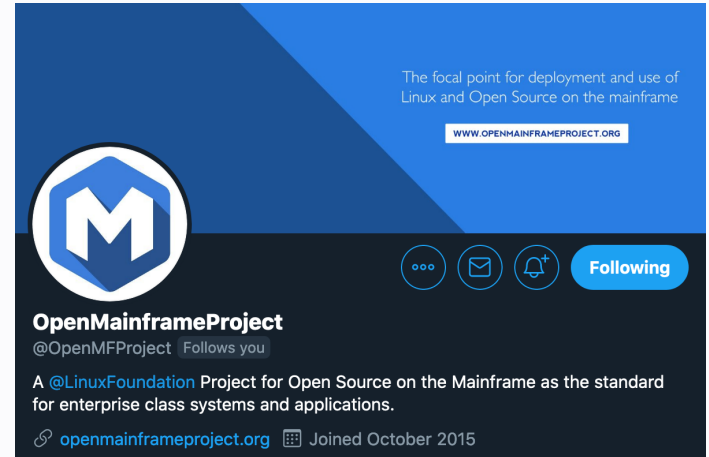


Repo: <https://github.com/openmainframeproject/cobol-programming-course>
Website: <https://www.openmainframeproject.org/projects/cobolprogrammingcourse>
Mailing List: <https://lists.openmainframeproject.org/g/cobol-course-discussion>
Slack: #cobol-programming-course

Make Sure You are Following Us on Social!



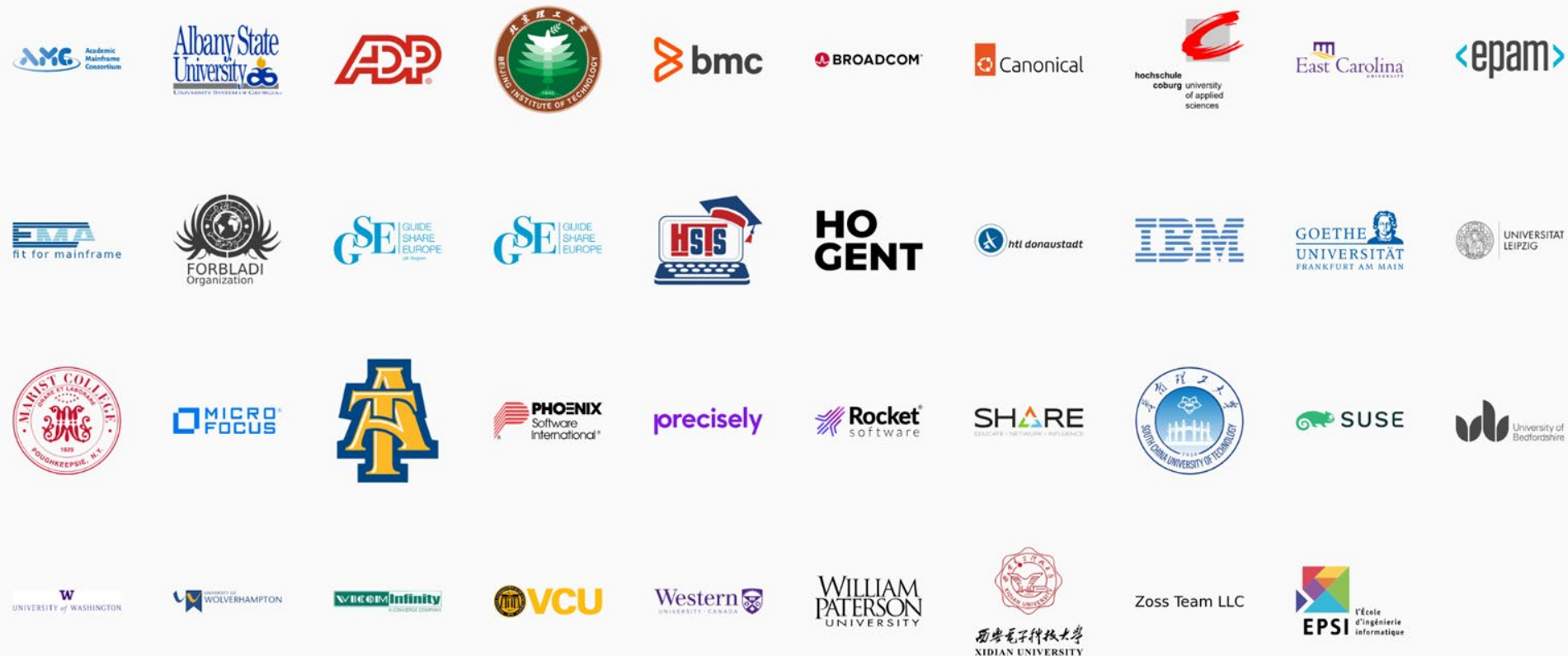
Follow us on LinkedIn at <https://www.linkedin.com/company/the-open-mainframe-project>



Follow us on Twitter at <https://twitter.com/OpenMFProject>

And sign up for the [Open Mainframe Project newsletter](#) to keep up to date on project happenings

Member Organizations



Learn more about membership at openmainframeproject.org/join

Governing Board Representatives



Len Santalucia
Chair
CTO
Vicom Infinity, Inc.



Alan Clark
CTO Office
SUSE LLC



Cam Seay
Instructor
East Carolina
University



Harry Williams
CTO
Marist College



Jeff Cherrington
VP, Product
Management,
Systems
Rocket Software,
Inc.



Martin Kennedy
MD
Citi



Meredith Stowell
VP, IBM Z
Ecosystem
International
Business
Machines
Corporation



Peter Wassel
Director, Product
Management
Broadcom
Corporation



Phil Tully
LinuxONE
Engineering
Operations
Director
Citi



Victor Giusto
Sr. Director
Technical
Services
Automatic Data
Processing, Inc.
(ADP)

Technical Advisory Council (TAC) Representatives



Phil Tully
Chair

LinuxONE
Engineering
Operations
Director
Citi



Andrea Orth
Scrum Master
State Farm
Mutual
Automobile
Insurance
Company



Giancarlo Frix
Senior Software
Developer
Rocket Software



Gregory
MacKinnon
Distinguished
Engineer
Broadcom
Corporation



Joe Bostian
Open Source and
Analytics Architect
International
Business
Machines
Corporation



Lauren Valenti
Head of
Mainframe
Education and
Customer
Engagement
Broadcom
Corporation



Nikolay
Gueorguiev
IBM Mainframe
Consultant
SUSE LLC



Sean Grady
Senior Software
Architect
Rocket Software,
Inc.



Sudharsana
Srinivasan
IBM Z Influencer
Program Manager
International
Business
Machines
Corporation



Learn More About the Open Mainframe Project

- Discover and participate in any of our 17 hosted projects and working groups at <https://openmainframeproject.org/our-projects/>
- See the breadth of open source on the mainframe at [l.openmainframeproject.org](https://openmainframeproject.org)
- Take part in our upcoming events and webinars at openmainframeproject.org/events
- See the latest blog posts and news at openmainframeproject.org/news

Why Become a Member?



Becoming an Open Mainframe Project member means your organization is...



- a leader in the open source on mainframe community
- wants to drive the technical vision of open source on mainframe
- a thought leader or aims to be a thought leader in open source on mainframe
- bringing solutions to market based on projects hosted at the Open Mainframe Project, and wanting to show your stewardship towards those communities

Leverage Our Industry Presence to Advance Your Thought Leadership.



Through our large audience, extensive media outreach, and with key partnership with publications such as [Linux.com](#), [TFiR](#), [TechChannel](#), and [MediaOps](#), you will be positioned to be a thought leader in open source. Specific benefits include...

- Announcement of your membership via press release and social.
- Your company logo on both the [Open Mainframe Project website](#) and [Linux Foundation website](#).
- Guest blog post(s) on the [Open Mainframe Project blog](#) on a thought-leadership topics of our choice.
- Provide a guest for the [“I Am A Mainframer” podcast](#), hosted by Steven Dickens and Open Mainframe Project
- Post one technical article about an open source project you care about to [Linux.com](#), which has over 1 million unique visitors per month.
- Support of your announcements with social outreach and quotes from Linux Foundation and/or Open Mainframe Project leadership as appropriate.
- Access to opportunities for contributed articles, videos, podcasts, and events



TechChannel

TFiR



6000+
followers



3500+
followers



1100+ global media
articles in 2022
from 4 press
announcements

Additional Event Participation Opportunities



- One invite to our member-exclusive [Linux Foundation Member Summit](#), which fosters collaboration, innovation, and partnerships among the leading projects and organizations working to drive digital transformation with open source technologies.
- Employees at your organization receive a 20% registration discount to eligible [Linux Foundation events](#), such as our Open Source Summit events in North America, Europe, and Japan.
 - Open Mainframe Project hosts mini-events for members and the community at these events.
- A 5% Discount on [Linux Foundation Event Sponsorship](#), including [Open Mainframe Summit](#) (7% discount on multi-event Sponsorships). Sponsorships offer a valuable way to reach the community of Open Source Developers, Engineers, C-level Executives, and more.



Join the Zowe Conformance Program



Zowe Conformance Program enables vendors to showcase their offerings based on Zowe, as well as their capabilities in supporting Zowe end-users.

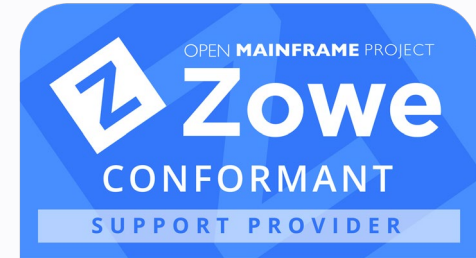
Zowe Support Provider Conformance Program gives vendors the ability to showcase their Zowe support competencies.

Benefits

- Your offering and logo listed in the [Zowe Conformant offering directory](#) or [Zowe Conformant Support Provider directory](#) and showcased in Zowe outreach materials
- Exclusive branding marks to use in your product materials
- Participation in the Zowe Advisory Council (ZAC)
- PR announcement for new organizations providing offerings
- Post a guest blog post on your offering on the Open Mainframe Project and Zowe blog

Fees are waived for Open Mainframe Project members

More details at <https://www.openmainframeproject.org/projects/zowe/conformance>



Showcase Your Career Opportunities in Mainframe



- Showcase of Open Mainframe Project members who are hiring for mainframe positions
- Not a job board - links to each member's job listings

Careers in Mainframe

Are you looking to see where mainframe and open source skills can take you? Check out the many open opportunities from Open Mainframe Project members below for the next step in your career.

ADP
A more human resource™

BROADCOM

epam

IBM

MICRO FOCUS

precisely

Rocket software

SUSE

LEARN MORE

LEARN MORE

LEARN MORE

LEARN MORE

LEARN MORE

LEARN MORE

LEARN MORE

LEARN MORE

Host a Mentorship



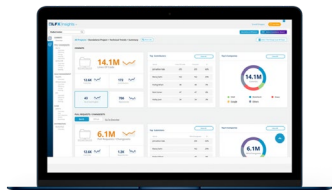
Open Mainframe Project funds mentorships for students to bring new talent into mainframe through contributions to open source. These mentees have made huge impacts on hosted projects such as Zowe, Feilong, COBOL Programming Course, and more, as well as broad open source projects such as Alpine Linux, CloudFoundry, Kubernetes, and more.

Members can provide a mentorship and be a mentor, which is funded by the Open Mainframe Project. This provides a unique opportunity to find new talent.

Contact mentorship@openmainframeproject.org if you are interested.

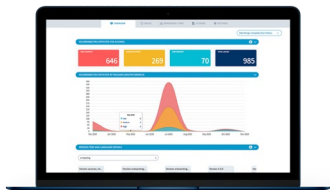


LFX is a toolkit built to add value to every aspect of open source development. LFX directly supports projects and empowers open source developers to write better, more secure code and grow sustainable ecosystems.



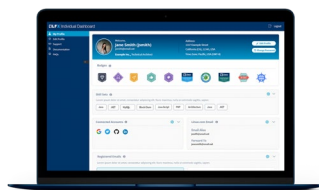
LFX Insights

You can't improve what you don't measure



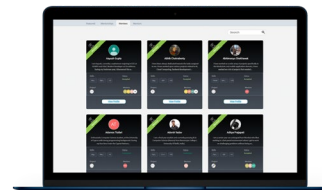
LFX Security

Open source security is a shared responsibility



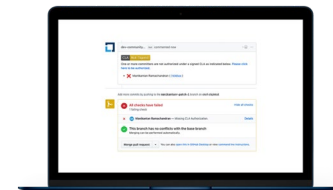
LFX Individual Dashboard

Measure your impact across the entire open source ecosystem



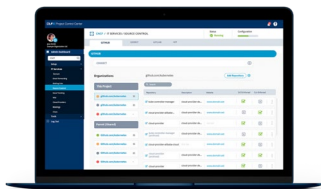
LFX Mentorship

Train future open source leaders



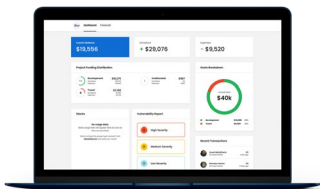
LFX EasyCLA

Don't let contribution policy disrupt development velocity



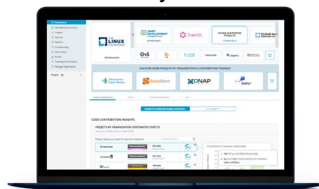
LFX Crowdfunding

Support the projects you depend on



LFX Organization Dashboard

The limited access beta will be launching mid 2021 for LFX Organization Dashboard.



LFX Project Control Center

The limited access beta will be launching mid 2021 for LFX Project Control Center.

Additional tools include...

- LFX Member Enrollment
- LFX Landscape
- LFX Community Events
- LFX Training Portal

Learn more at lfx.dev

Maximize Your Open Source Investment with Training



Training & Certification

The Linux Foundation offers training and certification direct from the source, those contributing to the world's most important open source projects.

As an Open Mainframe Project Silver or Platinum member, you are entitled to 10 vouchers for 100% any...

- **LF eLearning Class**
- **Certification Exam**
- **eLearning+Certification Exam "Bundle."**

The value is \$299+ per course.

Improve Your Open Source Compliance and Practices



THE LINUX FOUNDATION

As a Linux Foundation member, your in-house counsel has access to the leading vendor-neutral resources in open source compliance, best practices, and training, along with peer collaboration. Specific benefits include...

- Your legal counsel's ability to participate in bi-monthly legal calls.
- One invite for your in-house counsel to [LF Legal Summit](#), which helps connect your counsel to their peers at other member companies and advance your organization's open source licensing, litigation, compliance, and best practices.
- Access to a complimentary membership to the [TODO Group](#), which is a forum for discussing best practices and approaches for establishing and managing open source program offices in organizations.
- Support from the vast expertise in the Linux Foundation in engaging with open source, and even starting your own open source project(s).

Welcome to The Linux Foundation!

The Linux Foundation works with companies and communities to support the development of critical, sustainable open source projects. Companies and organizations join the LF in order to enable better collaboration among businesses and technical leaders in the open source community.

The LF also serves a key role as a neutral, collaborative forum for in-house counsel to come together and discuss legal matters relating to their development and use of open source. This welcome packet is intended to introduce your legal teams to some of the LF groups and resources that are available to them.

LF Member Counsel

The Linux Foundation hosts recurring events for the in-house legal teams from LF members, including:






- bimonthly **member counsel calls**, where the LF legal team discusses current topics facing our members and projects in their interactions with open source projects and communities; and
- our annual **Legal Summit**, where our members' legal teams gather for deep dives, presentations and workshops, and honest and frank debates on critical open source legal matters.

One point of clarification is that these events are for lawyers. It is acceptable to include someone else from your organization, but you must have a lawyer present as it will make other lawyers uncomfortable to participate with unrepresented individuals from other companies.

LF Member Counsel events are open to all of our members' legal teams, and are coordinated via mailing list. Please contact us at legal@linuxfoundation.org to be added to the list.

Projects: Compliance, Licensing and Best Practices

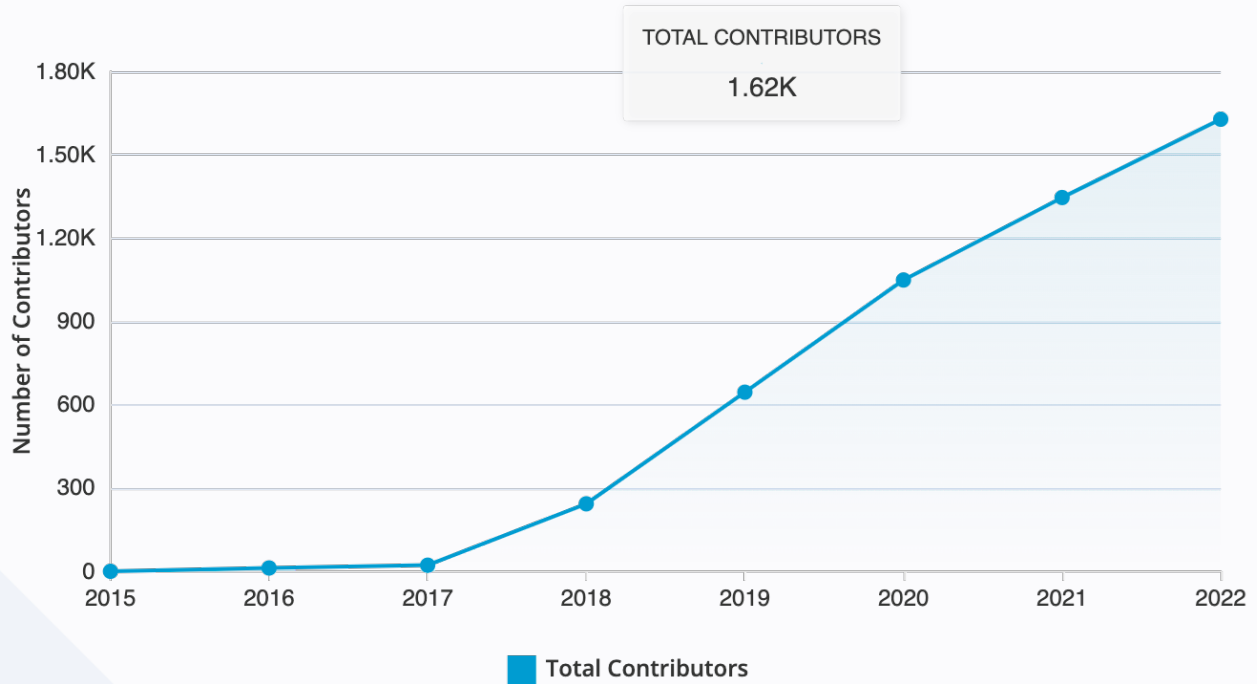
In addition to supporting open source software projects, the LF hosts several community-driven projects focusing on collaborative approaches to managing licensing and compliance. These range from development of best practices, to specifications for inter-organizational exchanges of information, to the software tools needed to automate those exchanges.

 Automating Compliance Tools	https://automatecompliance.org/ ACT (Automating Compliance Tooling) seeks to improve software tooling for detecting and complying with open source licenses. Its goal is to improve the interoperability of open source compliance tools to enable compliance workflows that can be optimized for each company's unique build and release process.
 OPENCHAIN	https://www.openchainproject.org/ OpenChain defines the key requirements for an organization's open source compliance program. It establishes a conformance program where companies can self-certify to these requirements, with the goal of improving transparency and communication of compliance information across supply chains.
 SPDX	https://spdx.dev/ SPDX (Software Package Data Exchange) is a specification for communicating Software Bill of Materials information in a standardized, human- and machine-readable format. It enables better communication of information, including license and copyright details, between organizations and interoperability between compliance tools. The SPDX License List at https://spdx.org/licenses/ is the predominant curated list of license texts that are likely to be encountered in modern collaboratively-developed software.
 TODO	https://todogroup.org/ The TODO Group (Talk Openly, Develop Openly) is a forum where participants discuss best practices and approaches for open source strategy in their businesses. Participants include members of open source program offices and related teams, collaboratively addressing various strategic considerations in interacting with open source communities.
 COMMUNITY DATA LICENSE AGREEMENT	https://cdla.io/ CDLA (Community Data License Agreement) is a pair of licenses that were jointly drafted by members of the LF Member Counsel community. They define reusable license terms intended to better address unique issues that arise in open data collaboration.

But Most Importantly, You Support Innovation



Our collaborative projects and working groups are successful because of the investment of members funding these initiatives.



Data through 12/31/2022. Source: [https://insights2.lfx.linuxfoundation.org/openmainframe/project/trends?selectedDateFilterType=CUSTOMDATES&startDate=Thu%20Jan%202015%2000:00:00%20GMT-0500%20\(Eastern%20Standard%20Time\)&endDate=Sat%20Dec%202022%2023:59:59%20GMT-0500%20\(Eastern%20Standard%20Time\)](https://insights2.lfx.linuxfoundation.org/openmainframe/project/trends?selectedDateFilterType=CUSTOMDATES&startDate=Thu%20Jan%202015%2000:00:00%20GMT-0500%20(Eastern%20Standard%20Time)&endDate=Sat%20Dec%202022%2023:59:59%20GMT-0500%20(Eastern%20Standard%20Time))

Drive the Direction of the Foundation Through Platinum Membership



Platinum members are the key stewards of the Open Mainframe Project, and as such hold key leadership positions in the various governance structures. Their investment is key to the sustainability of open source in mainframe.

Specific Benefits include:

- Voting seat on the Governing Board, TAC, and Marketing Committee, enabling the member to direct the strategic direction, budget, and priorities of the Open Mainframe Project.
- Host an Open Mainframe Project webinar and have a guest on the “I Am A Mainframer” podcast annually, if desired.
- Regular meetings to brief on project activities, and an annual membership check-in to review engagement opportunities and provide feedback to project leadership.
- First opportunity to participate and drive event and outreach opportunities, and the project will ensure partnership with Platinum Members in relevant events.
- Open Mainframe Project leadership will support Platinum Member events, internal open source program efforts, and be available for customer and prospect engagement.
- Additional training benefits through [LF Training](#).



Corporate, Academic, Associate Membership Levels



Level	Annual Fee Includes LF Silver Membership	Board Seat	TAC Seat	Marketing Committee	Notes
Platinum	\$120,000	Yes	Voting	Yes	Initial 2-year participant commitment
Platinum EndUser	\$30,000	Yes	Voting	Yes	Initial 2-year participant commitment
Silver	5,000 employees or more = \$50,000 2,000 < 5,000 employees = \$35,000 1,000 < 2,000 employees = \$30,000 500 < 1000 employees = \$25,000 100 < 500 employees = \$15,000 < 100 employees = \$10,000	1 per 10	Non Voting	Yes	
Academic	Free	1 per 10	Non Voting	Yes	Restricted to academic institutions
Associate	Free	No	Non Voting	Yes	Non-profits, open source projects

To join Open Mainframe Project, go to <https://www.openmainframeproject.org/about/join> or email at membership@openmainframeproject.com

Listed fees include Linux Foundation Silver membership. If you are already a Linux Foundation Member, reduced pricing is available.



Thank You!

Leonard Santalucia

CTO Mainframe Practice Converge Technology Solutions

Governing Board Chair Linux Foundation Open Mainframe Project

Leonard.Santalucia@convergetp.com

917-856-4493